GETYOUR PEAS IN A ROW

5 key factors to propel your business forward

WORKSHEETS

ANNABELLE BECKWITH



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BALANCE SHEET

I am prepared to sacrifice		I will NOT sacrifice
	'Audit'	
1.		
2.		
3.		
4.		
_		
5.		
6.		
7.		
0		
8.		

YOUR IDEAL CLIENT

Factor	Current client	IDEAL client
Age		
Demographic		
Business sector		
Business characteristics		
Location		
Average spend		
Brands they align with		
Business concerns		
Life concerns		
Business		
Problems		
Life problems		
Business aspirations		
Life aspirations		

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THE BUSINESS MODEL CANVAS

KEY PARTNERS	KEY ACTIVITIES		LUE SITION	CUSTOMER RELATIONSHIPS	CUSTOMER SEGMENTS
	KEY RESOURCES			CHANNELS	
	COST STRUCTURE			REVENUE STREA	MS

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12-18 MONTHS

Srategic aims for next 12-18 months

Stategic aims for next 12-16 months							
		Teams/Functions					
Marketing	Sales	Finance	Operations	Etc etc			
		Key Deliverables					
1.	1.	1.	1.	1.			
2.	2.	2.	2.	2.			
3.	3.	3.	3.	3.			

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TEAM/FUNCTION

Key deliverables

1.	2.	3.			
	Key Activities				
	Key Measures				
VALUES AND BEHAVIOURS					

PEOPLE INVENTORY

NAME:	JOB TITLE:	REPORTS TO:	
'OFFICIAL'TASKS:		'UNOFFICAL'TASKS:	
MEASURED ON:			
NOT MEASURED ON:			
	PEOPLE II	NVENTORY	
NAME:	JOB TITLE:	REPORTS TO:	
CAPABILITY (ON A SCALE O	F 1-10)		
EVIDENCED B	Y:	AREAS FOR GROWTH:	
BELIEF SYSTEM MATCHES C	OMPANY VALUES (ON A SCA	LE OF 1-10)	
EVIDENCED B	Y:	AREAS FOR GROWTH:	
ATTITUDE (ON A SCALE OF 1	-10)		
ATTITUDE (ON A SCALE OF 1 EVIDENCED B		AREAS FOR GROWTH:	

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		Key del	iv	erables		
		Key A	ct	ivities		
		Key M	ea	sures		